**WILL QUESTIONNAIRE**

**Please send this Form, together with a copy of your current Will, to your chosen solicitor.**

| **Details** | **You** | **Your spouse/partner** |
| --- | --- | --- |
| Full name |  |  |
| Address |  |  |
| Home telephone |  |  |
| Mobile |  |  |
| Email address |  |  |
| Occupation |  |  |
| Date of marriage/civil partnership |  |  |
| Do you have any sons and daughters or other dependants?  If so, please give their names and ages |  |  |
| Please give an estimate of the value of your house.  How do you own it i.e. in one name or as joint tenants or tenants in common? |  |  |
| Please provide an approximate value of each of your assets, not including your home, worth over £500.  Please include any life policies and pensions |  |  |
| Do you own assets in another name (e.g. maiden/middle) |  |  |
| Looking at your current Will, are there any obvious changes that you would like to make?  Here you could look at specific legacies e.g. of jewellery, collections or other items; or at gifts of money i.e. pecuniary legacies to any people or charities |  |  |